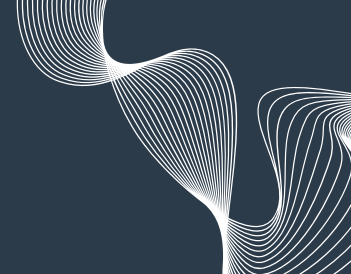




PH

Plocanium Holdings

Strategic Growth in the Middle Market_



WHO WE ARE

Plocanium Holdings (PH) is an operations-focused direct investor and business services firm serving global industrials, materials, and healthcare markets. We concentrate on durable value creation—approximately 80% through operational transformation and strategic services, and 20% through direct middle-market investments worldwide.

LEGACY

Backed by a 70+ year operating and investment track record, our legacy is rooted in fabricated metal products and diversified manufacturing businesses. This foundation informs a disciplined approach to innovation, capital deployment, and operational excellence—particularly in complex, volatile, and capital-intensive environments.

OUR VALUE ADD

Plocanium Holdings delivers an integrated value-creation framework spanning strategy, operations, growth, and capital discipline, applied from the executive suite to the production floor. Our capabilities include:



Strategic & Capital Guidance

Data-driven assessment of financial, operational, macro, policy, and competitive dynamics to inform capital allocation, strategic positioning, and execution priorities. We focus on decisions that improve durability, scalability, and enterprise value.



Operational & Performance Improvement

Hands-on initiatives to enhance productivity, efficiency, and operating leverage. This includes process optimization, management cadence, KPI design, and execution support—driving measurable improvement in cash flow and operating performance.



Growth, Brand & Cash Generation Systems

Design and implementation of compliant, performance-oriented growth infrastructure—combining brand positioning (RDLB), digital demand engines (1nessAgency), financial discipline (PH)—to strengthen cash generation, capital efficiency, and long-term competitiveness.

TARGET MARKET & CUSTOMERS

PH focuses on high-quality middle-market companies with enterprise values typically ranging from \$10 million to \$250 million, often family-owned or founder-led businesses at inflection points of growth, succession, or operational complexity. The firm's primary sectors of focus include:

■ Healthcare Technology & Services

■ Defense Technology

■ General Manufacturing, Containers & Packaging

PH partners with sovereign wealth funds, middle-market private equity sponsors, growth-oriented enterprises, and entrepreneurs. The firm serves operating companies and financial partners across North America and select developed international markets.

OUR IMMERSIVE APPROACH

PH applies a hands-on, execution-oriented investment approach grounded in data discipline and operational rigor. We conduct deep, on-site diligence to identify performance gaps and design targeted value-creation plans. Our teams work directly with management, engage at the plant and process level, and assess operations firsthand to drive measurable improvements in productivity, efficiency, and scalability.

ABOUT US

Plocanium partners with private equity sponsors and entrepreneurs to support operational execution, value creation, and disciplined long-term growth. Based in New York, the firm applies an operations-first approach across strategic investments and advisory engagements, with a focus on building durable businesses and aligned outcomes for its partners.

For more information, visit plocanium.com



Guiding entrepreneurs and financial sponsors toward value beyond the surface_